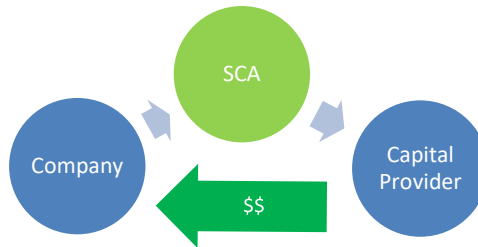




Stang Capital Advisory LLC (“SCA”) is a capital advisory firm for middle market companies that provides both professional, proprietary advice as well as a platform for such companies and capital providers to come together. SCA has extensive experience raising capital for security, security alarm and other recurring revenue businesses. SCA’s capabilities are enhanced through its affiliation with investment bank The Chicago Corporation (thechicagocorp.com) and broker/dealer TCC Securities, LLC.



Our Clients

SCA specializes in working with middle market size companies that are challenged to find the capital necessary to grow (organically or through acquisitions). These typically are companies that are in specialized industries, too small (today!) to attract much interest or “cash-flow” (asset light). But they do feature solid management teams and significant upside opportunity.

Privately-held Companies - Private Equity Firms - Family Offices - Independent Sponsors

Our Services

SCA offers complete capital structure advisory services for those companies that want start-to-finish capabilities, can simply provide the platform to reach capital providers for any situation, or deliver any combination in between. We analyze and recommend appropriate capital solutions to match the corporate strategy, identify multiple capital providers for every situation, and negotiate market-best terms, fees and pricing.

Debt and Equity Capital Raising - Capital Structure Advisory - Mergers & Acquisitions – Valuations

Our Network of Capital Providers

SCA works with numerous capital providers across the country that understand our clients and are eager to put their capital to work.

Banks - Non-banks (senior, junior and unitranche debt) - Mezzanine debt providers (second lien debt, subordinated debt, preferred stock and minority equity) - Private equity firms and family offices (majority and growth equity)

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